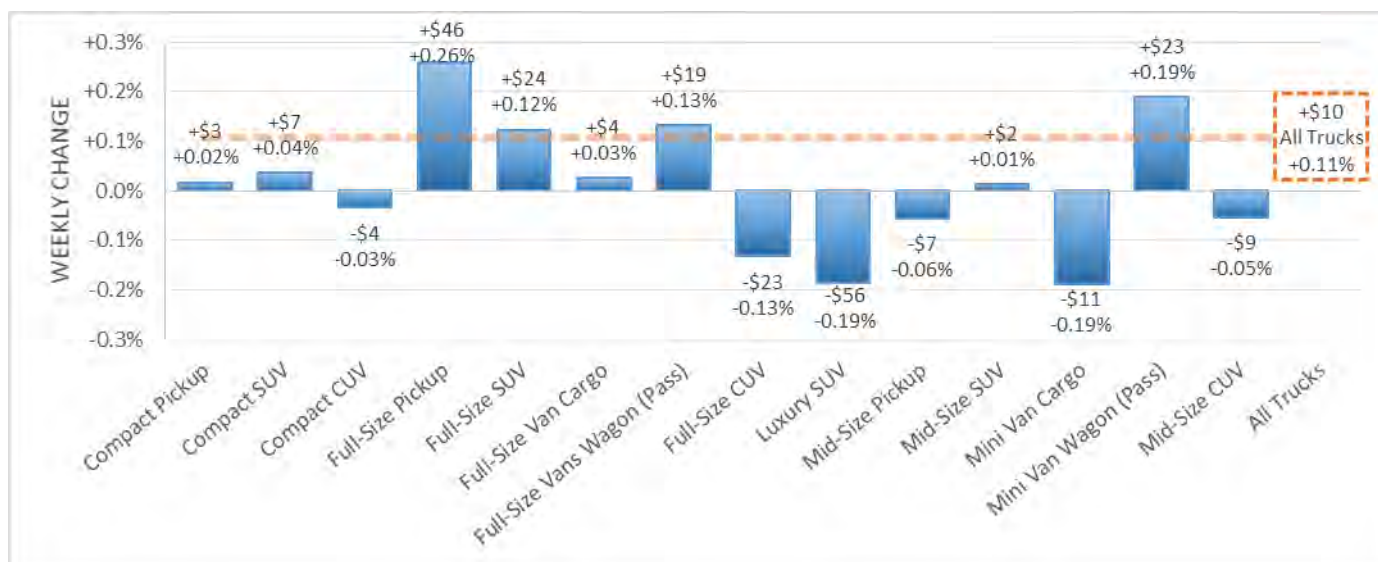
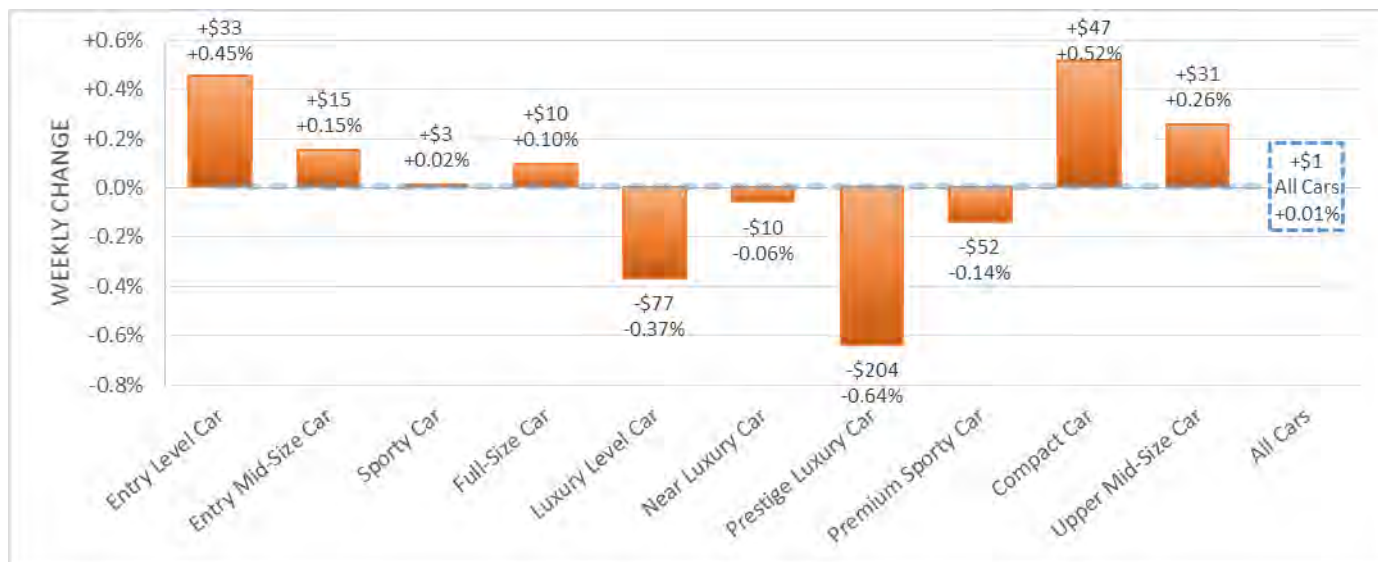




“Market strength has now extended into the second week of April for small car segments. In addition, full-size truck values remained fairly strong.”

Anil Goyal, Vice President of Automotive Valuation and Analytics



Model Years: 2006-2012, Volume Weighted Wholesale Average Values, Weekly Change from 4/3/15 to 4/10/15

Extended Market Strength

- For the sixth consecutive week, volume-weighted car values continued to increase, though by a small amount last week.
- Overall, the volume-weighted truck values were fairly stable as well, increasing by +0.11% from last week.
- All car segments except the luxury and premium car segments went up in value.
- Luxury SUVs dropped in value while Full-Size Pickups and Full-Size SUVs continued to show an increase.
- We expect the market to start to soften in the coming months as supply starts to exceed demand.

Comments from the Auction Lanes

Our editors and personnel attend over 60 auctions every week across the country to provide key insights:

“Active internet bidding especially on low mileage good condition units.” – Don from Minnesota

“Plenty of buyers but consignment low today.” – Doug from Nashville

“The market continues to be strong with a good selection of trucks here today.” – Bob from Washington

“A few good trucks at the auction raised the dollars.” – Richard from Florida



See you
in the
lanes!

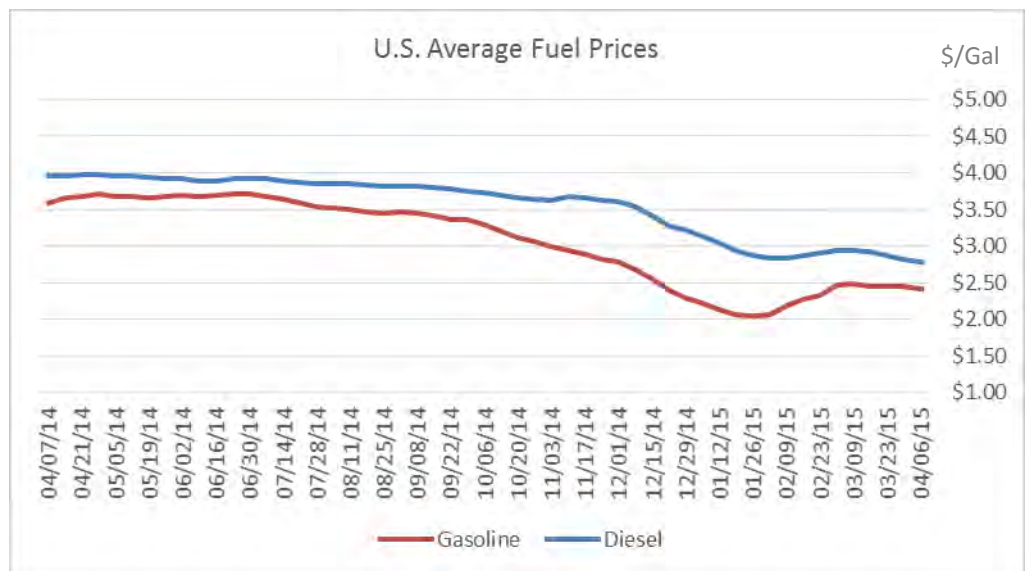
Industry Events

Black Book personnel will be attending several upcoming events. Among them:



April 15-17, 2015
Fort Lauderdale, FL

Hope to see you there!



Fuel Prices Decline Slightly

- Gasoline price decreased by \$0.035 to \$2.413
- Diesel price decreased by \$0.040 to \$2.784
- Forecast on fuel prices continues to be stable for the rest of 2015



Vehicle Highlight

2015 Jeep Renegade is new in the Subcompact Crossover segment. It is available in four trim levels: Sport, Latitude, Limited and Trailhawk. Close competitors include Chevrolet Trax and Buick Encore.